

Editing a Member

Last Modified on 16/06/2016 2:47 pm AEST



To edit a member record in a database, complete the following steps:

1. Click on Members in the header menu and from the drop down select List Members.

Sailing Management System							
H LEVEL SELECTION Yachting Australia CLUB							
Dashboard (Yachtin	Members List Members Duplicate Reso Q AUSURA	Communications	Registrations	Reports	Programs	Events	

You may also use the search box or 'Advanced Search' options to quickly locate a specific member record.



2. Locate the member record that you wish to edit in the member list. Click the View Record button next to the name of the member record you wish to change/update.

Me	mbers List	
	Showing - Fan	nily Name including
	Family name	Legal first name
	Member	John
EQ		John
EQ		Sam
EQ		Christopher
EQ		William

3. The member record will open. Click Edit.

justin Caines	
	Details Edit Gender Male Date of Birth 23/03/1980
Add Photo	Address Email :@sportingpulse.com

4. As a default the members' Personal Details will be displayed. In the menu at the top click on Show All to display all of the members' details.

Nathar	n		
If you are having troub	ole saving this, please check you have all elements in ot	ther pages completed. To easily do	this use the "Show All" tab at the far right.
Personal Details	Contact Details Profile Medical Show	All	
	To modify this information change to Note: All boxes marked with a 9 are com Personal Details	he information in the boxes below a pulsory and must be filled in.	and when you have finished press the 'Update Member' button.
ADD/EDIT PHOTO	YA Number:	0	
ADD DOCUMENT	Salutation:	Mr	
	Legal first name:	Nathan	•

5. Enter the new information into the fields, or change any existing information. All compulsory fields (marked with a red symbol must be populated.

Personal Details Cont	act Details Profile Medical	Show All	
	To modify this informati	on change the info	rmation in the boxes below and when you have finished press the 'Update Member' button.
	Personal De	etails	
ADD/EDIT PHOTO	YA Number:		
ADD DOCUMENT	Salutation:		Mr
	Legal first name	1	Nathan o
	Family name:		\bigcirc
	Date of Birth:		Day Month Year o
	Gender:		Male 🔽 o
	Occupation:		
	Contact Det	ails	
	Address Line 1:		
	Suburb:		

6. When all details are entered correctly, click on Update Member at the bottom of the screen.

Medical	
Any Medical Conditions?:	
Declared Medical Conditions:	~
Declared Disability:	
Update Member	

7. A message will appear, confirming that the member record has been updated successfully.

Sailing Management System							
A LEVEL S	Nathan			MEMBER			
Dashboard	Transact	tions	Tags	Member Records	Preferences		
Nathan Record up	dated succ	essful	ly				

For further assistance please contact Online Services:

onlineservices@yachting.org.au

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