



System Enhancements: 17/07/2019

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Reporting Updates: New Layout, Click to add fields, Find a field search function

With the new update to the platform, we recognized the amount of time that all of our administrators spending in our reporting module so we decided to make a number of small design changes aimed to make everyone's experience better.

The changes include:

- New layout for reports list (including popular reports on reports homepage)
- Ability to find the field you need via search
- Added ability to tap to add fields to report
- Run saved reports directly from reports list.

LEVEL SELECTION

Doncaster (Friday) Auskick Centre

ASSOCIATION

10:28 AM

DashboardMembersCompetitionsClubsCommunicationsRegistrationsReports

ADVANCED SEARCH

Reports

Admin Reports

Clubs

Competition

Contacts

Finance

Members

Teams

Transfers

Tribunal

Reports are grouped into different areas to help you find what you need. Choose the type of report you would like to use from the buttons on the left.

There are two types of reports presented in this section:

1. **Quick Reports** - Indicated by the "Quick" icon, they allow you a quick look at your data.

2. **Advanced Reports** - Indicated by the "Configure" button, they allow you to define which fields you want to display and add custom filters to your report.

Popular Reports

Transactions

Set your own parameters etc for reporting on Transactions

Configure

Funds Received

Set your own parameters etc for reporting on Transactions from which you have received funds

Configure

Advanced Member

Set your own parameters etc for reporting on Members

Configure

Saved Reports

EDIT

RUN

Popular reports will be visible from reporting dashboard

Saved reports will appear on dashboard

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Transactions

Set your own parameters etc for reporting on Transactions

Configure

Transactions Sold

Set your own parameters etc for reporting on Transactions that you have sold

Configure

Funds Received

Set your own parameters etc for reporting on Transactions from which you have received funds

Configure

SP Invoices

Report to balance the SportingPulse monthly Payments Invoice

Configure

Funds Received within Structure

Set your own parameters etc for reporting on Transactions from which levels below you have received funds

Configure

Reports are list view instead of grid

[Return to Report Manager](#)

Choose a field from the left column and drag it into the Selected Fields box (the box will expand to fit your fields).

Different types of fields are available from different field sources. Drag the fields from the group.

Click the 'Run Report' button to execute the report.

The screenshot shows a 'Find A Field' panel on the left with a search bar containing 'payment'. Below the search bar, three fields are listed with green plus icons: 'Payment For', 'Payment Log ID', and 'Payment Type'. To the right is a 'Selected Fields' box. A red callout bubble points to the search bar with the text 'Fields can be searched for'. Another red callout bubble points to the green plus icons with the text 'Green + will add field, drag and drop still supported'. At the bottom of the panel is a green 'Run Report' button.

Page filters and search bars

We identified that many of our list screens did not contain dynamic drop down filters or search bars to find the record the user needed to access. We have made changes to update the following pages: Competitions, Members, Products and we intend to address other pages in the near future.

The screenshot shows the 'Members in Association' page. At the top, there is a navigation bar with 'LEVEL SELECTION' and 'Doncaster (Friday) Auskick Centre'. Below this is a menu with 'Dashboard', 'Members', 'Competitions', 'Clubs', 'Communications', 'Registrations', and 'Reports'. The main content area has a title 'Members in Association' and a search bar. Below the search bar is a table of members. A red callout bubble points to the search bar with the text 'Search filters now typing fields'. The table has columns: 'Active in Association', 'Legal Firstname', 'Family name', 'Date of Birth', 'Gender', 'Email', 'Phone Number (Mo...', and 'Total Unpaid'. The table contains 15 rows of member data.

Active in Association	Legal Firstname	Family name	Date of Birth	Gender	Email	Phone Number (Mo...	Total Unpaid
<input checked="" type="checkbox"/>	Connor	Anastasopoulos	24/10/2011	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Orlando	Antonello	18/10/2011	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Derek	Bai	20/02/2012	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Ethan	Belcher	05/08/2013	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Georgina	Belcher	22/04/2011	F	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Harrison	Belcher	05/08/2013	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Christian	Bucci	31/12/2010	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Jai	Casson	10/08/2009	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Jake	Centenera	10/06/2013	M	noreply@fox...	99	0
<input checked="" type="checkbox"/>	Jesse	Centenera	29/12/2011	M	noreply@foxsportspuls...	9999 9999	0
<input checked="" type="checkbox"/>	Weihan	Chen	12/01/2011	M	noreply@foxsportspuls...	9999 9999	0
<input checked="" type="checkbox"/>	Wailin	Chen	18/01/2012	M	noreply@foxsportspuls...	9999 9999	0
<input checked="" type="checkbox"/>	Weiming	Chen	18/01/2012	M	noreply@foxsportspuls...	9999 9999	0
<input checked="" type="checkbox"/>	Archie	Cox	08/02/2013	M	noreply@foxsportspuls...	9999 9999	0
<input checked="" type="checkbox"/>	Dimitri	Elstathiou	08/01/2007	M	noreply@foxsportspuls...	9999 9999	0
<input checked="" type="checkbox"/>	Foti	Elstathiou	15/11/2009	M	noreply@foxsportspuls...	9999 9999	0

Fixture Grid - UI Updates & New Filters

The fixture grid is one of our platforms most used features and we decided it needed

some TLC to help make our competition administrators lives a little easier.

UI Enhancements

Administrators managing large numbers of competitions and venues often had issues being able to clearly see defined time slots and would lose sight of the time slot label when scrolling across the grid. We have addressed this by fixing the time bar as users scroll and by adding more distinct cell outlines so you can be confident that you are assigning a game to the correct time slot.

Show Venue Times

Previously the fixture grid would only display a time slot if there was a match assigned to that time meaning that a competition administrator might have a free time slot but can't see it due to our default settings. A new filter has been created to Show Venue Times.

If toggled to yes this filter checks the Venue Start times defined in Competitions > Venues and displays the defined time slot for all venues to users on the grid.

Filter by Club

Administrators now have the ability to filter the fixture grid to only show games for teams within a specific club. At the top of the fixture grid, administrators will have a drop-down option to filter to a specific club, which will, in turn, display the fixture for all the teams in that club. Once the club has been selected click the **refresh** button to reload the grid.

The screenshot displays the competition fixture grid interface. At the top, there are filters: 'Start Date' set to '01/08/2018', 'Days to display' set to '6', 'Show Venue Times' set to 'Yes', and 'Competition' set to 'S...'. Below these are radio buttons for 'Venues in Use' and 'All Venues'. A 'Club' dropdown menu is open, showing a search bar and a list of clubs: 'Select a club', 'AAA Surf School', 'Brighton Buccaneers', 'Cranbourne Eels', 'Eltham Saints', 'General Club', 'Gisbourne Sonics', and '...'. To the right of the dropdown are 'REFRESH' and 'PRINT VIEW' buttons. The fixture grid itself shows dates from 'Wednesday, 1 Aug 2018' to 'Friday, 3 Aug 2018'. The first row for Wednesday, 1 Aug 2018, shows a time slot of '5:00 PM'. The second row for Thursday, 2 Aug 2018, shows a time slot of '4:00 PM'. The third row for Friday, 3 Aug 2018, is partially visible. The grid is currently showing 'Unallocated' for the first row.

When filtering by a specific club, the fixture grid will only show the **allocated** teams - all unallocated teams (regardless of the club) will still display due to not being allocated as admins still need the ability to view all unallocated games in order to fixture them correctly.

Filter by Competition

Administrators now also have the ability to filter the fixture grid for one or more competition(s). Once one or more competitions have been selected, clicking the **refresh** button to reload the grid with only the selected competition.

Start Date: Club:

Days to display: Show Venue Times: Comp:

☐ Venues in Use ☐ All Venues ☒ Selected Venues (see below grid)

Unallocated	Date/Time	CRT1	CRT2	Test Court
Wednesday, 1 Aug 2018				
	5:00 PM		S19MA Tigers Men vs Jolimount Jaguars Me	
Thursday, 2 Aug 2018				
	4:00 PM	S19MA Brighton Buccaneers vs Eastern Athletics		
Friday, 3 Aug 2018				
	11:00 PM	S19MA Abush Pormi vs Greystown Demon's Men		
Saturday, 4 Aug 2018				
	10:00 AM		S19MA Cronulla vs Eltham Saints Men's	S19MA Hoosier Day vs Brisbane South
	11:00 AM			
	2:00 PM		S19MA Rowville Redbacks Me vs Melbourne Lightning	S19MA Wantirna Warriors Me vs Blue Team
	3:00 PM			
	4:00 PM			
	6:00 PM			S19MA Shepp Wednesday vs Greenville Giants Me
	7:00 PM			
	8:00 PM			
Sunday, 5 Aug 2018				
	10:00 AM			

*Note: after selecting a competition, the matches in the fixture grid will show the **abbreviated name** for the competition, that was listed for the competition when setting it up.*

Import Fixture from excel updates

We have made some small but very useful enhancements to this functionality including:

- Additional validation on team and venues when importing the schedule.
- Ability to import fixtures on a round by round basis.

This functionality is not currently available by default to all competition users. If you are a competition administrator who wishes to enable this feature for your organizations' database please contact your state or national superuser who can ensure this is enabled.

Row locking in admin fixture screen where match has a result entered

After a match has had results entered, within the fixture screen for the competition, the "match row" is now locked, which stops admins from accidentally being able to change the date, time, teams etc for that match. Admins still have the ability to go back into the match results to change the result or reset the match. Only after the match has been reset can the admin adjust the date/time/teams.

LEVEL SELECTION Test Comp 2019 COMPETITION

Dashboard Fixtures Teams Ladder Match Results Statistics Reports

Fixtures

Exception Dates:

Use this grid to edit fixtures by clicking on the date, home or away team, or venue for the fixture.

[Add New Round](#) [Redraw Round](#)

M.	Date	Home Result	Home Team	Away Team	Away Result	Venue	Match Status
1	12/07/2019 08:00 AM	Won - 22 - 12	Brighton	Ridgeview Raiders M...	Lost - 12 - 22	Court 3	Results Entered ENTER RESULTS
2	12/07/2019 08:00 AM	Won - 2 - 1	Bannanadinhjask	Milton Mutants Men...	Lost - 1 - 2	Court 4	Results Entered ENTER RESULTS
3	12/07/2019 08:00 AM	Lost - 12 - 44	Greytown Demon's ...	Melbourne Lightning ...	Won - 44 - 12	Court 5	Results Entered ENTER RESULTS

Round: 1 Add Match Edit Round [3 matches]

Round: 2 Add Match Edit Round [3 matches]